

PEARLAND INDEPENDENT SCHOOL DISTRICT
SCHEDULE OF BONDS PAYABLE
AS OF NOVEMBER 30, 2014

Description and Date of Issue	Original Issuance Amount	Interest Rate %	Final Maturity Date	Outstanding Balance
Unlimited Tax Refunding and Schoolhouse Bonds, Series 1997	\$ 27,512,590	5.800-5.900	2018	\$ 970,767
Unlimited Tax Schoolhouse Bonds, Series 2001	22,500,000	4.125-4.750	2025	22,500,000
Unlimited Tax Refunding Bonds, Series 2005	27,490,000	3.850-5.000	2016	1,960,000
Unlimited Tax Schoolhouse and Refunding Bonds, Series 2005A	109,640,000	4.500-5.000	2016	2,485,000
Unlimited Tax Refunding Bonds, Series 2007	111,680,000	4.000-5.000	2032	81,760,000
Unlimited Tax Refunding Bonds, Series 2007A	31,535,000	4.000-5.000	2022	26,635,000
Unlimited Tax Refunding Bonds, Series 2011	8,740,000	4.000	2027	8,690,000
Unlimited Tax Refunding Bonds, Series 2012	62,845,000	3.000-5.000	2029	62,845,000
Unlimited Tax Refunding Bonds, Series 2013A	15,490,000	3.000-5.000	2029	14,630,000
Unlimited Tax Refunding Bonds Taxable, Series 2013B	38,155,000	2.000-5.000	2029	38,000,000
Unlimited Tax Schoolhouse Bonds, Series 2014	30,540,000	2.000-5.000	2039	30,540,000
Unlimited Tax Refunding Bonds Taxable, Series 2014	28,655,000	2.000-5.000	2029	28,655,000
Totals	<u>\$ 514,782,590</u>			<u>\$ 319,670,767</u>

Debt Service Requirements to Maturity are as Follows:

As of November 30, 2014	Principal	Interest	Totals
2015	\$ 10,321,708	\$ 14,064,596	\$ 24,386,304
2016	10,985,462	14,011,604	24,997,066
2017	11,605,823	14,105,419	25,711,242
2018	12,602,774	13,112,492	25,715,266
2019	13,650,000	12,066,929	25,716,929
2020-2024	78,400,000	50,167,388	128,567,388
2025-2029	98,075,000	30,497,360	128,572,360
2030-2034	73,865,000	8,093,675	81,958,675
2035-2039	10,165,000	1,321,125	11,486,125
Totals	<u>\$ 319,670,767</u>	<u>\$ 157,440,588</u>	<u>\$ 477,111,355</u>

For more information on the District's bonded debt, see the Annual Financial Report on the Financial Transparency web page.