

PEARLAND INDEPENDENT SCHOOL DISTRICT  
SCHEDULE OF BONDS PAYABLE  
FOR THE FISCAL YEAR ENDED JUNE 30, 2014

Description and Date of Issue	Original Issuance Amount	Interest Rate %	Final Maturity Date	Outstanding Balance
Unlimited Tax Refunding and Schoolhouse Bonds, Series 1997	\$ 27,512,590	5.800-5.900	2018	\$ 2,930,000
Unlimited Tax Schoolhouse Bonds, Series 2001	22,500,000	4.125-4.750	2025	22,500,000
Unlimited Tax Refunding Bonds, Series 2005	27,490,000	3.850-5.000	2016	5,005,000
Unlimited Tax Schoolhouse and Refunding Bonds, Series 2005A	109,640,000	4.500-5.000	2016	2,940,000
Unlimited Tax Refunding Bonds, Series 2007	111,680,000	4.000-5.000	2032	108,610,000
Unlimited Tax Refunding Bonds, Series 2007A	31,535,000	4.000-5.000	2022	26,635,000
Unlimited Tax Refunding Bonds, Series 2011	8,740,000	4.000	2027	8,690,000
Unlimited Tax Refunding Bonds, Series 2012	62,845,000	3.000-5.000	2029	62,845,000
Unlimited Tax Refunding Bonds, Series 2013A	15,490,000	3.000-5.000	2029	14,630,000
Unlimited Tax Refunding Bonds Taxable, Series 2013B	<u>38,155,000</u>	2.000-5.000	2029	<u>38,435,000</u>
Totals	<u>\$ 455,587,590</u>			<u>\$ 293,220,000</u>

**Debt Service Requirements to Maturity are as Follows:**

Fiscal Year Ending June 30, 2014	Principal	Interest	Totals
2015	\$ 10,810,000	\$ 14,638,508	\$ 25,448,508
2016	11,165,000	14,228,137	25,393,137
2017	11,830,000	13,750,763	25,580,763
2018	12,295,000	13,270,662	25,565,662
2019	12,855,000	12,837,512	25,692,512
2020-2024	73,965,000	54,367,938	128,332,938
2025-2029	92,170,000	32,130,963	124,300,963
2030-2032	<u>68,130,000</u>	<u>6,223,725</u>	<u>74,353,725</u>
Totals	<u>\$ 293,220,000</u>	<u>\$ 161,448,208</u>	<u>\$ 454,668,208</u>

*For more information on the District's bonded debt, see the Annual Financial Report on the Financial Transparency web page.*