

PEARLAND INDEPENDENT SCHOOL DISTRICT  
SCHEDULE OF BONDS PAYABLE  
FOR THE FISCAL YEAR ENDED JUNE 30, 2015

Description and Date of Issue	Original Issuance Amount	Interest Rate %	Final Maturity Date	Outstanding Balance
Unlimited Tax Refunding and Schoolhouse Bonds, Series 1997	\$ 2,512,590	5.800-5.900	2018	\$ 1,977,954
Unlimited Tax Schoolhouse Bonds, Series 2001	22,500,000	4.125-4.750	2025	22,500,000
Unlimited Tax Refunding Bonds, Series 2007	111,680,000	4.000-5.000	2032	80,290,000
Unlimited Tax Refunding Bonds, Series 2007A	31,535,000	4.000-5.000	2022	23,555,000
Unlimited Tax Refunding Bonds, Series 2011	8,740,000	4.000	2027	8,690,000
Unlimited Tax Refunding Bonds, Series 2012	62,845,000	3.000-5.000	2029	62,845,000
Unlimited Tax Refunding Bonds, Series 2013A	15,490,000	3.000-5.000	2029	13,740,000
Unlimited Tax Refunding Bonds Taxable, Series 2013B	38,155,000	2.000-5.000	2029	38,262,928
Unlimited Tax Schoolhouse Bonds, Series 2014	30,540,000	2.000-5.000	2029	30,540,000
Unlimited Tax Refunding Bonds, Series 2014	<u>28,655,000</u>	2.000-5.000	2039	<u>28,655,000</u>
Totals	<u>\$ 352,652,590</u>			<u>\$ 311,055,882</u>

**Debt Service Requirements to Maturity are as Follows:**

Fiscal Year Ending June 30, 2015	Principal	Interest	Totals
2016	\$ 11,485,000	\$ 13,684,091	\$ 25,169,091
2017	12,565,000	13,340,042	25,905,042
2018	13,050,000	12,952,441	26,002,441
2019	13,650,000	12,378,092	26,028,092
2020	14,295,000	11,755,766	26,050,766
2021-2025	82,030,000	48,389,118	130,419,118
2026-2030	102,585,000	28,328,170	130,913,170
2031-2035	53,265,000	6,417,375	59,682,375
2036-2039	<u>8,330,000</u>	<u>1,067,000</u>	<u>9,397,000</u>
Totals	<u>\$ 311,255,000</u>	<u>\$ 148,312,095</u>	<u>\$ 459,567,095</u>

*For more information on the District's bonded debt, see the Annual Financial Report on the Financial Transparency web page.*