

Outstanding Tax Supported Debt

Issue by Issue

As of June 30, 2020

Bond Title	Original Issue	Maturity	Callable	% Rates	Outstanding Principal Balance
U/L Tax Schoolhouse Bonds, Series 2001B	\$22,500,000	2025	2021	4.125 - 4.750	\$22,500,000
U/L Tax Refunding Bonds, Series 2011	8,740,000	2027	2021	4.000	7,875,000
U/L Tax Refunding Bonds, Series 2012	62,845,000	2029	2021	3.000 - 5.000	52,145,000
U/L Tax Refunding Bonds, Series 2013A	15,490,000	2029	2023	3.000 - 5.000	12,825,000
U/L Tax Refunding Bonds, Taxable Series 2013B	38,155,000	2029	2023	2.000 - 5.000	22,755,000
U/L Tax Schoolhouse Bonds, Series 2014	30,540,000	2029	2024	2.000 - 5.000	26,670,000
U/L Tax Refunding Bonds, Series 2014	28,655,000	2039	2024	2.000 - 5.000	19,370,000
U/L Tax Refunding Bonds, Series 2016	41,335,000	2032	2026	5.000 - 5.250	41,335,000
U/L Tax Refunding Bonds, Series 2016A	42,200,000	2032	2026	2.000 - 5.000	28,885,000
U/L Tax School Building Bonds, Series 2017	105,510,000	2042	2026	3.000 - 5.000	105,410,000
U/L Tax School Building Bonds, Series 2019	75,155,000	2042	2029	3.000 - 5.000	75,155,000
U/L Tax School Building Bonds, Series 2019A	18,305,000	2042	2029	3.000 - 5.000	18,305,000
	<u>\$489,430,000</u>				<u>\$433,230,000</u>