



Outstanding Unlimited Tax
Debt Service

As of June 30, 2020





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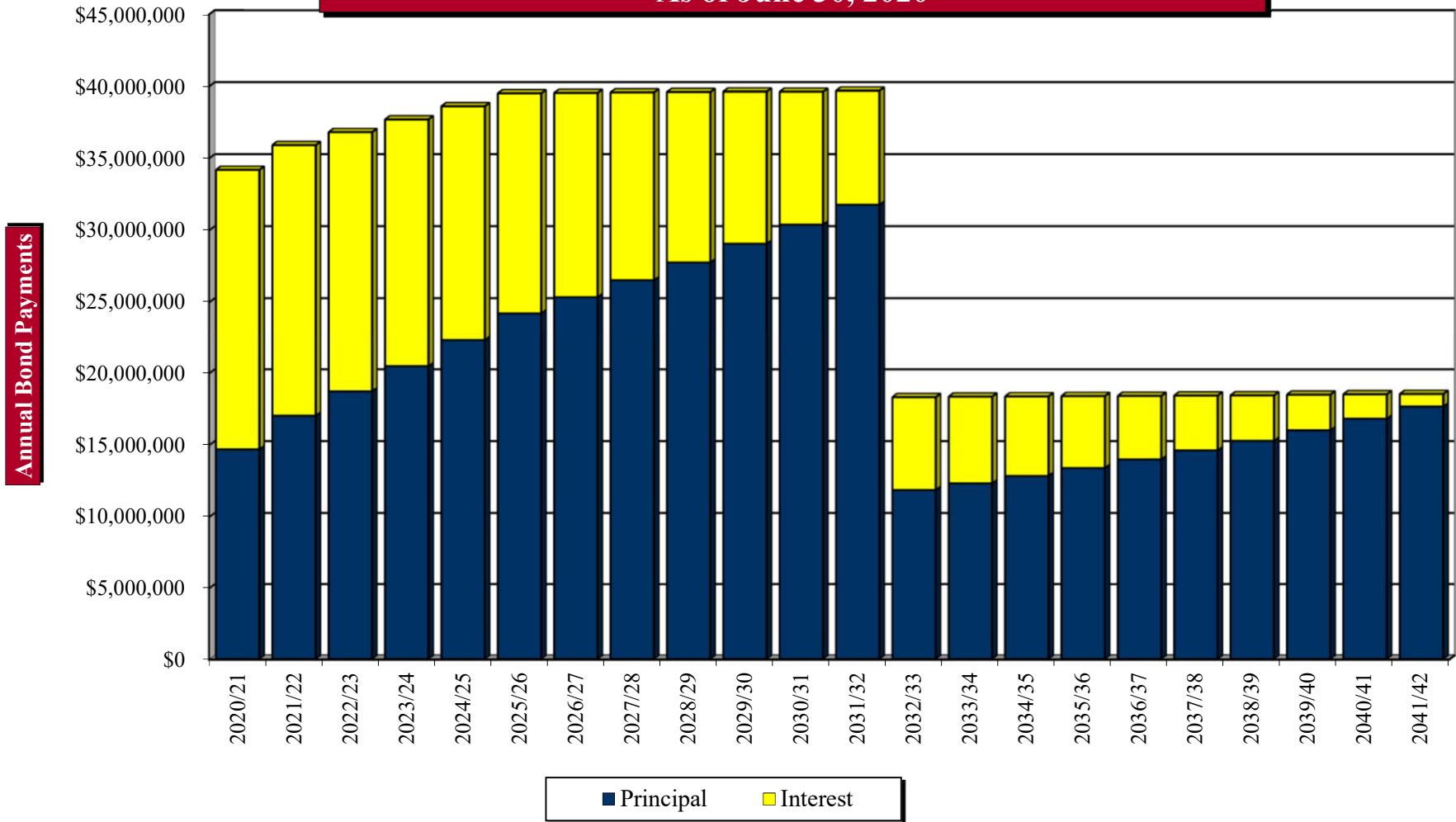




Section 1 – Outstanding Unlimited Tax Debt Service by Principal and Interest



**Pearland Independent School District
Outstanding Unlimited Tax Debt Service by Principal and Interest
As of June 30, 2020**



Note: Debt service payments reflect payments from July 1 through June 30.

Pearland Independent School District
Outstanding Unlimited Tax Debt Service by Principal and Interest
As of June 30, 2020

<u>Year</u>	<u>Principal</u>	<u>Interest</u>	<u>Annual Debt Service</u>
2020/21	\$ 14,700,000.00	\$ 19,478,216.26	\$ 34,178,216.26
2021/22	17,040,000.00	18,859,616.26	35,899,616.26
2022/23	18,740,000.00	18,059,666.26	36,799,666.26
2023/24	20,490,000.00	17,191,616.26	37,681,616.26
2024/25	22,310,000.00	16,287,441.26	38,597,441.26
2025/26	24,220,000.00	15,274,991.26	39,494,991.26
2026/27	25,340,000.00	14,181,498.76	39,521,498.76
2027/28	26,520,000.00	13,038,043.76	39,558,043.76
2028/29	27,755,000.00	11,828,286.26	39,583,286.26
2029/30	29,055,000.00	10,562,162.50	39,617,162.50
2030/31	30,380,000.00	9,225,312.50	39,605,312.50
2031/32	31,760,000.00	7,919,862.50	39,679,862.50
2032/33	11,870,000.00	6,455,500.00	18,325,500.00
2033/34	12,335,000.00	6,031,400.00	18,366,400.00
2034/35	12,850,000.00	5,532,700.00	18,382,700.00
2035/36	13,400,000.00	5,006,650.00	18,406,650.00
2036/37	14,000,000.00	4,418,400.00	18,418,400.00
2037/38	14,630,000.00	3,810,050.00	18,440,050.00
2038/39	15,295,000.00	3,159,950.00	18,454,950.00
2039/40	16,025,000.00	2,479,950.00	18,504,950.00
2040/41	16,835,000.00	1,693,750.00	18,528,750.00
2041/42	17,680,000.00	867,700.00	18,547,700.00
Total	<u>\$ 433,230,000.00</u>	<u>\$ 211,362,763.84</u>	<u>\$ 644,592,763.84</u>

Note: Debt service payments reflect payments from July 1 through June 30.

Pearland Independent School District
Semi-Annual Unlimited Tax Debt Service by Principal and Interest
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/20	-	\$ 9,739,108.13	\$ 9,739,108.13	
02/15/21	\$ 14,700,000.00	9,739,108.13	24,439,108.13	\$ 34,178,216.26
08/15/21	-	9,429,808.13	9,429,808.13	
02/15/22	17,040,000.00	9,429,808.13	26,469,808.13	35,899,616.26
08/15/22	-	9,029,833.13	9,029,833.13	
02/15/23	18,740,000.00	9,029,833.13	27,769,833.13	36,799,666.26
08/15/23	-	8,595,808.13	8,595,808.13	
02/15/24	20,490,000.00	8,595,808.13	29,085,808.13	37,681,616.26
08/15/24	-	8,143,720.63	8,143,720.63	
02/15/25	22,310,000.00	8,143,720.63	30,453,720.63	38,597,441.26
08/15/25	-	7,637,495.63	7,637,495.63	
02/15/26	24,220,000.00	7,637,495.63	31,857,495.63	39,494,991.26
08/15/26	-	7,090,749.38	7,090,749.38	
02/15/27	25,340,000.00	7,090,749.38	32,430,749.38	39,521,498.76
08/15/27	-	6,519,021.88	6,519,021.88	
02/15/28	26,520,000.00	6,519,021.88	33,039,021.88	39,558,043.76
08/15/28	-	5,914,143.13	5,914,143.13	
02/15/29	27,755,000.00	5,914,143.13	33,669,143.13	39,583,286.26
08/15/29	-	5,281,081.25	5,281,081.25	
02/15/30	29,055,000.00	5,281,081.25	34,336,081.25	39,617,162.50
08/15/30	-	4,612,656.25	4,612,656.25	
02/15/31	30,380,000.00	4,612,656.25	34,992,656.25	39,605,312.50
08/15/31	-	3,959,931.25	3,959,931.25	
02/15/32	31,760,000.00	3,959,931.25	35,719,931.25	39,679,862.50
08/15/32	-	3,227,750.00	3,227,750.00	
02/15/33	11,870,000.00	3,227,750.00	15,097,750.00	18,325,500.00
08/15/33	-	3,015,700.00	3,015,700.00	
02/15/34	12,335,000.00	3,015,700.00	15,350,700.00	18,366,400.00
08/15/34	-	2,766,350.00	2,766,350.00	
02/15/35	12,850,000.00	2,766,350.00	15,616,350.00	18,382,700.00
08/15/35	-	2,503,325.00	2,503,325.00	
02/15/36	13,400,000.00	2,503,325.00	15,903,325.00	18,406,650.00
08/15/36	-	2,209,200.00	2,209,200.00	
02/15/37	14,000,000.00	2,209,200.00	16,209,200.00	18,418,400.00
08/15/37	-	1,905,025.00	1,905,025.00	
02/15/38	14,630,000.00	1,905,025.00	16,535,025.00	18,440,050.00
08/15/38	-	1,579,975.00	1,579,975.00	
02/15/39	15,295,000.00	1,579,975.00	16,874,975.00	18,454,950.00
08/15/39	-	1,239,975.00	1,239,975.00	
02/15/40	16,025,000.00	1,239,975.00	17,264,975.00	18,504,950.00
08/15/40	-	846,875.00	846,875.00	
02/15/41	16,835,000.00	846,875.00	17,681,875.00	18,528,750.00
08/15/41	-	433,850.00	433,850.00	
02/15/42	17,680,000.00	433,850.00	18,113,850.00	18,547,700.00
Total	\$ 433,230,000.00	\$ 211,362,763.84	\$ 644,592,763.84	\$ 644,592,763.84

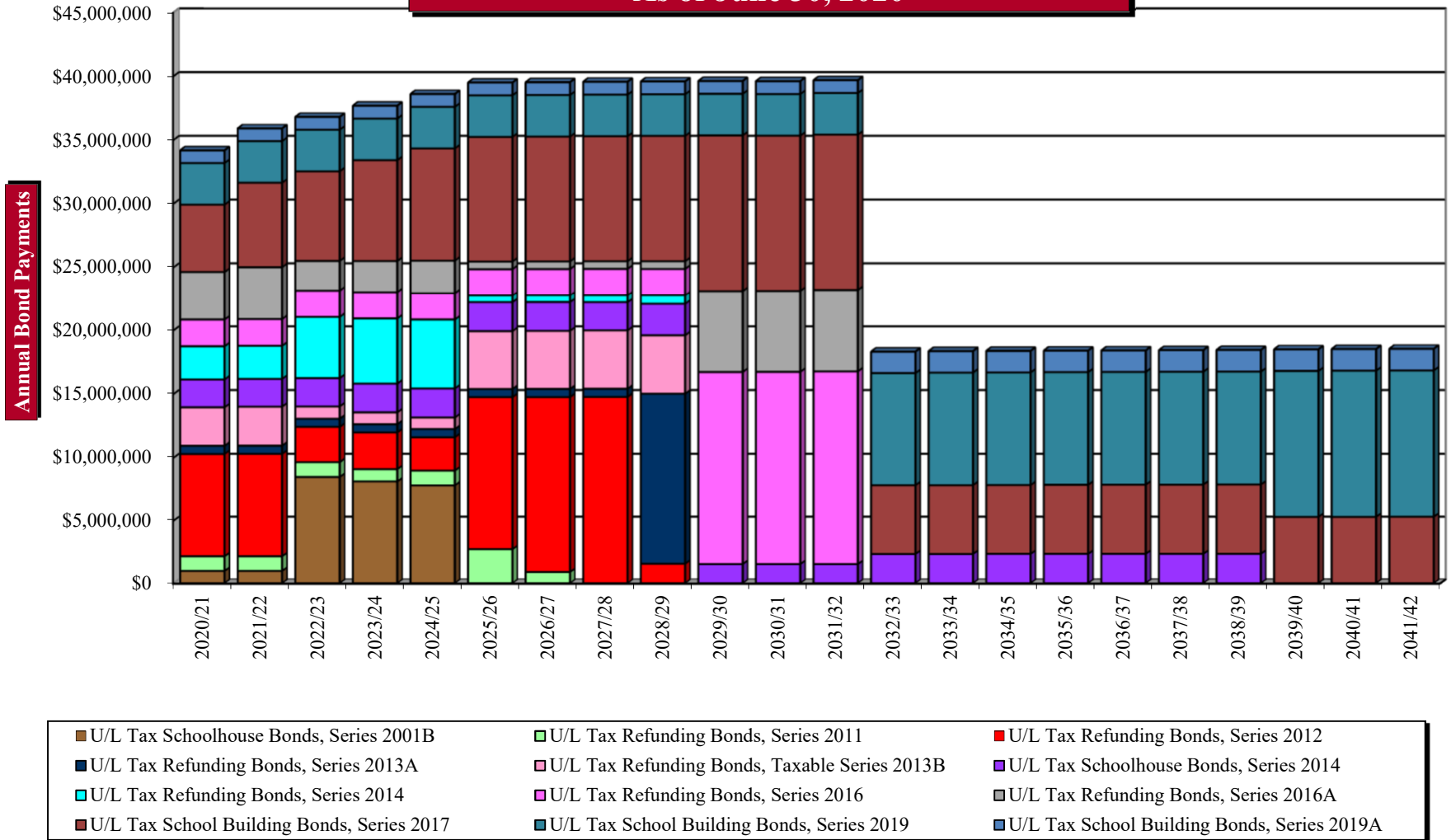
Note: Debt service payments reflect payments from July 1 through June 30.



Section 2 – Outstanding Unlimited Tax Debt Service by Series - Annualized



Pearland Independent School District Outstanding Unlimited Tax Debt Service by Series As of June 30, 2020



Note: Debt service payments reflect payments from July 1 through June 30.

Pearland Independent School District
Unlimited Tax Debt Service By Series
As of June 30, 2020

<u>Year</u>	<u>U/L Tax Schoolhouse Bonds, Series 2001B</u>	<u>U/L Tax Refunding Bonds, Series 2011</u>	<u>U/L Tax Refunding Bonds, Series 2012</u>	<u>U/L Tax Refunding Bonds, Series 2013A</u>	<u>U/L Tax Refunding Bonds, Taxable Series 2013B</u>	<u>U/L Tax Schoolhouse Bonds, Series 2014</u>	<u>U/L Tax Refunding Bonds, Series 2014</u>
2020/21	\$ 984,375.00	\$ 1,170,000.00	\$ 8,141,743.76	\$ 641,250.00	\$ 3,019,885.00	\$ 2,186,900.00	\$ 2,605,600.00
2021/22	984,375.00	1,170,800.00	8,151,493.76	641,250.00	3,063,985.00	2,174,100.00	2,597,000.00
2022/23	8,484,375.00	1,170,200.00	2,766,743.76	641,250.00	964,735.00	2,220,000.00	4,811,000.00
2023/24	8,128,125.00	978,200.00	2,882,593.76	641,250.00	932,585.00	2,258,200.00	5,118,000.00
2024/25	7,818,750.00	1,172,400.00	2,619,243.76	641,250.00	906,035.00	2,276,950.00	5,419,500.00
2025/26	-	2,717,600.00	12,035,843.76	641,250.00	4,539,935.00	2,281,950.00	534,500.00
2026/27	-	894,400.00	13,863,093.76	641,250.00	4,561,492.50	2,263,700.00	540,400.00
2027/28	-	-	14,773,593.76	641,250.00	4,582,687.50	2,219,400.00	560,700.00
2028/29	-	-	1,562,343.76	13,466,250.00	4,582,080.00	2,480,250.00	684,950.00
2029/30	-	-	-	-	-	1,535,000.00	-
2030/31	-	-	-	-	-	1,533,000.00	-
2031/32	-	-	-	-	-	1,534,250.00	-
2032/33	-	-	-	-	-	2,338,500.00	-
2033/34	-	-	-	-	-	2,340,500.00	-
2034/35	-	-	-	-	-	2,343,250.00	-
2035/36	-	-	-	-	-	2,346,500.00	-
2036/37	-	-	-	-	-	2,350,000.00	-
2037/38	-	-	-	-	-	2,348,500.00	-
2038/39	-	-	-	-	-	2,352,000.00	-
2039/40	-	-	-	-	-	-	-
2040/41	-	-	-	-	-	-	-
2041/42	-	-	-	-	-	-	-
Total	\$ 26,400,000.00	\$ 9,273,600.00	\$ 66,796,693.84	\$ 18,596,250.00	\$ 27,153,420.00	\$ 41,382,950.00	\$ 22,871,650.00

Note: Debt service payments reflect payments from July 1 through June 30.

Pearland Independent School District
Unlimited Tax Debt Service By Series
As of June 30, 2020

<u>Year</u>	<u>U/L Tax Refunding Bonds, Series 2016</u>	<u>U/L Tax Refunding Bonds, Series 2016A</u>	<u>U/L Tax School Building Bonds, Series 2017</u>	<u>U/L Tax School Building Bonds, Series 2019</u>	<u>U/L Tax School Building Bonds, Series 2019A</u>	<u>Annual Debt Service</u>
2020/21	\$ 2,102,962.50	\$ 3,776,050.00	\$ 5,293,000.00	\$ 3,264,550.00	\$ 991,900.00	\$ 34,178,216.26
2021/22	2,102,962.50	4,122,800.00	6,633,100.00	3,264,550.00	993,200.00	35,899,616.26
2022/23	2,102,962.50	2,340,550.00	7,034,100.00	3,264,550.00	999,200.00	36,799,666.26
2023/24	2,102,962.50	2,454,550.00	7,915,850.00	3,264,550.00	1,004,750.00	37,681,616.26
2024/25	2,102,962.50	2,571,150.00	8,803,100.00	3,264,550.00	1,001,550.00	38,597,441.26
2025/26	2,102,962.50	600,350.00	9,778,100.00	3,264,550.00	997,950.00	39,494,991.26
2026/27	2,102,962.50	600,350.00	9,788,850.00	3,264,550.00	1,000,450.00	39,521,498.76
2027/28	2,102,962.50	600,350.00	9,805,600.00	3,264,550.00	1,006,950.00	39,558,043.76
2028/29	2,102,962.50	600,350.00	9,837,350.00	3,264,550.00	1,002,200.00	39,583,286.26
2029/30	15,192,962.50	6,395,350.00	12,227,600.00	3,264,550.00	1,001,700.00	39,617,162.50
2030/31	15,208,462.50	6,396,500.00	12,192,600.00	3,264,550.00	1,010,200.00	39,605,312.50
2031/32	15,245,462.50	6,432,400.00	12,201,000.00	3,264,550.00	1,002,200.00	39,679,862.50
2032/33	-	-	5,489,000.00	8,814,550.00	1,683,450.00	18,325,500.00
2033/34	-	-	5,494,800.00	8,848,050.00	1,683,050.00	18,366,400.00
2034/35	-	-	5,494,800.00	8,853,050.00	1,691,600.00	18,382,700.00
2035/36	-	-	5,519,000.00	8,853,650.00	1,687,500.00	18,406,650.00
2036/37	-	-	5,521,750.00	8,864,650.00	1,682,000.00	18,418,400.00
2037/38	-	-	5,529,500.00	8,870,250.00	1,691,800.00	18,440,050.00
2038/39	-	-	5,531,500.00	8,875,250.00	1,696,200.00	18,454,950.00
2039/40	-	-	5,302,500.00	11,509,250.00	1,693,200.00	18,504,950.00
2040/41	-	-	5,303,500.00	11,527,250.00	1,698,000.00	18,528,750.00
2041/42	-	-	5,313,000.00	11,539,500.00	1,695,200.00	18,547,700.00
Total	\$ 64,573,550.00	\$ 36,890,750.00	\$ 166,009,600.00	\$ 135,730,050.00	\$ 28,914,250.00	\$ 644,592,763.84

Note: Debt service payments reflect payments from July 1 through June 30.

Pearland Independent School District
Unlimited Tax Schoolhouse Bonds, Series 2001B
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/21		\$ 984,375.00	\$ 984,375.00
06/30/22		984,375.00	984,375.00
06/30/23	\$ 7,500,000.00 (a)	984,375.00	8,484,375.00
06/30/24	7,500,000.00 (a)	628,125.00	8,128,125.00
06/30/25	7,500,000.00 (a)	318,750.00	7,818,750.00
Total	<u>\$ 22,500,000.00</u>	<u>\$ 3,900,000.00</u>	<u>\$ 26,400,000.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2021

Paying Agent Information for Series 2001B Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2011
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/21	\$ 855,000.00	\$ 315,000.00	\$ 1,170,000.00
06/30/22	890,000.00 (a)	280,800.00	1,170,800.00
06/30/23	925,000.00 (a)	245,200.00	1,170,200.00
06/30/24	770,000.00 (a)	208,200.00	978,200.00
06/30/25	995,000.00 (a)	177,400.00	1,172,400.00
06/30/26	2,580,000.00 (a)	137,600.00	2,717,600.00
06/30/27	860,000.00 (a)	34,400.00	894,400.00
Total	<u>\$ 7,875,000.00</u>	<u>\$ 1,398,600.00</u>	<u>\$ 9,273,600.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2021

Paying Agent Information for Series 2011 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2012
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/21	\$ 5,605,000.00	\$ 2,536,743.76	\$ 8,141,743.76
06/30/22	5,895,000.00 (a)	2,256,493.76	8,151,493.76
06/30/23	805,000.00 (a)	1,961,743.76	2,766,743.76
06/30/24	945,000.00 (a)	1,937,593.76	2,882,593.76
06/30/25	710,000.00 (a)	1,909,243.76	2,619,243.76
06/30/26	10,155,000.00 (a)	1,880,843.76	12,035,843.76
06/30/27	12,490,000.00 (a)	1,373,093.76	13,863,093.76
06/30/28	14,025,000.00 (a)	748,593.76	14,773,593.76
06/30/29	1,515,000.00 (a)	47,343.76	1,562,343.76
Total	<u>\$ 52,145,000.00</u>	<u>\$ 14,651,693.84</u>	<u>\$ 66,796,693.84</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2021

Paying Agent Information for Series 2012 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2013A
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/21		\$ 641,250.00	\$ 641,250.00
06/30/22		641,250.00	641,250.00
06/30/23		641,250.00	641,250.00
06/30/24		641,250.00	641,250.00
06/30/25		641,250.00	641,250.00
06/30/26		641,250.00	641,250.00
06/30/27		641,250.00	641,250.00
06/30/28		641,250.00	641,250.00
06/30/29	\$ 12,825,000.00 (a)	641,250.00	13,466,250.00
Total	<u>\$ 12,825,000.00</u>	<u>\$ 5,771,250.00</u>	<u>\$ 18,596,250.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2023

Paying Agent Information for Series 2013A Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2013B
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/21	\$ 2,295,000.00	\$ 724,885.00	\$ 3,019,885.00
06/30/22	2,385,000.00	678,985.00	3,063,985.00
06/30/23	405,000.00	559,735.00	964,735.00
06/30/24	385,000.00 (a)	547,585.00	932,585.00
06/30/25	370,000.00 (a)	536,035.00	906,035.00
06/30/26	4,015,000.00 (a)	524,935.00	4,539,935.00
06/30/27	4,155,000.00 (a)	406,492.50	4,561,492.50
06/30/28	4,305,000.00 (a)	277,687.50	4,582,687.50
06/30/29	4,440,000.00 (a)	142,080.00	4,582,080.00
Total	<u>\$ 22,755,000.00</u>	<u>\$ 4,398,420.00</u>	<u>\$ 27,153,420.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2023

Paying Agent Information for Series 2013B Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Schoolhouse Bonds, Series 2014
As of June 30, 2020

<u>Date</u>	<u>Principal</u>		<u>Interest</u>		<u>Debt Service</u>
06/30/21	\$ 945,000.00		\$ 1,241,900.00		\$ 2,186,900.00
06/30/22	970,000.00		1,204,100.00		2,174,100.00
06/30/23	1,045,000.00		1,175,000.00		2,220,000.00
06/30/24	1,125,000.00		1,133,200.00		2,258,200.00
06/30/25	1,200,000.00	(a)	1,076,950.00		2,276,950.00
06/30/26	1,265,000.00	(a)	1,016,950.00		2,281,950.00
06/30/27	1,310,000.00	(a)	953,700.00		2,263,700.00
06/30/28	1,305,000.00	(a)	914,400.00		2,219,400.00
06/30/29	1,605,000.00	(a)	875,250.00		2,480,250.00
06/30/30	740,000.00	(a)	795,000.00		1,535,000.00
06/30/31	775,000.00	(a)	758,000.00		1,533,000.00
06/30/32	815,000.00	(a)	719,250.00		1,534,250.00
06/30/33	1,660,000.00	(a)	678,500.00		2,338,500.00
06/30/34	1,745,000.00	(a)	595,500.00		2,340,500.00
06/30/35	1,835,000.00	(a)	508,250.00		2,343,250.00
06/30/36	1,930,000.00	(a)	416,500.00		2,346,500.00
06/30/37	2,030,000.00	(a)	320,000.00		2,350,000.00
06/30/38	2,130,000.00	(a)	218,500.00		2,348,500.00
06/30/39	2,240,000.00	(a)	112,000.00		2,352,000.00
Total	<u>\$ 26,670,000.00</u>		<u>\$ 14,712,950.00</u>		<u>\$ 41,382,950.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2024

Paying Agent Information for Series 2014 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2014
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/21	\$ 1,715,000.00	\$ 890,600.00	\$ 2,605,600.00
06/30/22	1,775,000.00	822,000.00	2,597,000.00
06/30/23	4,060,000.00	751,000.00	4,811,000.00
06/30/24	4,570,000.00	548,000.00	5,118,000.00
06/30/25	5,100,000.00 (a)	319,500.00	5,419,500.00
06/30/26	470,000.00 (a)	64,500.00	534,500.00
06/30/27	490,000.00 (a)	50,400.00	540,400.00
06/30/28	525,000.00 (a)	35,700.00	560,700.00
06/30/29	665,000.00 (a)	19,950.00	684,950.00
Total	<u>\$ 19,370,000.00</u>	<u>\$ 3,501,650.00</u>	<u>\$ 22,871,650.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2024

Paying Agent Information for Series 2014 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2016
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/21		\$ 2,102,962.50	\$ 2,102,962.50
06/30/22		2,102,962.50	2,102,962.50
06/30/23		2,102,962.50	2,102,962.50
06/30/24		2,102,962.50	2,102,962.50
06/30/25		2,102,962.50	2,102,962.50
06/30/26		2,102,962.50	2,102,962.50
06/30/27		2,102,962.50	2,102,962.50
06/30/28		2,102,962.50	2,102,962.50
06/30/29		2,102,962.50	2,102,962.50
06/30/30	\$ 13,090,000.00 (a)	2,102,962.50	15,192,962.50
06/30/31	13,760,000.00 (a)	1,448,462.50	15,208,462.50
06/30/32	14,485,000.00 (a)	760,462.50	15,245,462.50
Total	<u>\$ 41,335,000.00</u>	<u>\$ 23,238,550.00</u>	<u>\$ 64,573,550.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2026

Paying Agent Information for Series 2016 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2016A
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/21	\$ 2,665,000.00	\$ 1,111,050.00	\$ 3,776,050.00
06/30/22	3,145,000.00	977,800.00	4,122,800.00
06/30/23	1,520,000.00	820,550.00	2,340,550.00
06/30/24	1,710,000.00	744,550.00	2,454,550.00
06/30/25	1,895,000.00	676,150.00	2,571,150.00
06/30/26	-	600,350.00	600,350.00
06/30/27	-	600,350.00	600,350.00
06/30/28	-	600,350.00	600,350.00
06/30/29	-	600,350.00	600,350.00
06/30/30	5,795,000.00 (a)	600,350.00	6,395,350.00
06/30/31	5,970,000.00 (a)	426,500.00	6,396,500.00
06/30/32	6,185,000.00 (a)	247,400.00	6,432,400.00
Total	<u>\$ 28,885,000.00</u>	<u>\$ 8,005,750.00</u>	<u>\$ 36,890,750.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2026

Paying Agent Information for Series 2016A Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2017
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/21	\$ 330,000.00	\$ 4,963,000.00	\$ 5,293,000.00
06/30/22	1,680,000.00	4,953,100.00	6,633,100.00
06/30/23	2,165,000.00	4,869,100.00	7,034,100.00
06/30/24	3,155,000.00	4,760,850.00	7,915,850.00
06/30/25	4,200,000.00	4,603,100.00	8,803,100.00
06/30/26	5,385,000.00	4,393,100.00	9,778,100.00
06/30/27	5,665,000.00 (a)	4,123,850.00	9,788,850.00
06/30/28	5,965,000.00 (a)	3,840,600.00	9,805,600.00
06/30/29	6,295,000.00 (a)	3,542,350.00	9,837,350.00
06/30/30	9,000,000.00 (a)	3,227,600.00	12,227,600.00
06/30/31	9,415,000.00 (a)	2,777,600.00	12,192,600.00
06/30/32	9,800,000.00 (a)	2,401,000.00	12,201,000.00
06/30/33	3,480,000.00 (a)	2,009,000.00	5,489,000.00
06/30/34	3,625,000.00 (a)	1,869,800.00	5,494,800.00
06/30/35	3,770,000.00 (a)	1,724,800.00	5,494,800.00
06/30/36	3,945,000.00 (a)	1,574,000.00	5,519,000.00
06/30/37	4,145,000.00 (a)	1,376,750.00	5,521,750.00
06/30/38	4,360,000.00 (a)	1,169,500.00	5,529,500.00
06/30/39	4,580,000.00 (a)	951,500.00	5,531,500.00
06/30/40	4,580,000.00 (a)	722,500.00	5,302,500.00
06/30/41	4,810,000.00 (a)	493,500.00	5,303,500.00
06/30/42	5,060,000.00 (a)	253,000.00	5,313,000.00
Total	<u>\$ 105,410,000.00</u>	<u>\$ 60,599,600.00</u>	<u>\$ 166,009,600.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2026

Paying Agent Information for Series 2017 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2019
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/21		\$ 3,264,550.00	\$ 3,264,550.00
06/30/22		3,264,550.00	3,264,550.00
06/30/23		3,264,550.00	3,264,550.00
06/30/24		3,264,550.00	3,264,550.00
06/30/25		3,264,550.00	3,264,550.00
06/30/26		3,264,550.00	3,264,550.00
06/30/27		3,264,550.00	3,264,550.00
06/30/28		3,264,550.00	3,264,550.00
06/30/29		3,264,550.00	3,264,550.00
06/30/30		3,264,550.00	3,264,550.00
06/30/31		3,264,550.00	3,264,550.00
06/30/32		3,264,550.00	3,264,550.00
06/30/33	\$ 5,550,000.00 (a)	3,264,550.00	8,814,550.00
06/30/34	5,750,000.00 (a)	3,098,050.00	8,848,050.00
06/30/35	5,985,000.00 (a)	2,868,050.00	8,853,050.00
06/30/36	6,225,000.00 (a)	2,628,650.00	8,853,650.00
06/30/37	6,485,000.00 (a)	2,379,650.00	8,864,650.00
06/30/38	6,750,000.00 (a)	2,120,250.00	8,870,250.00
06/30/39	7,025,000.00 (a)	1,850,250.00	8,875,250.00
06/30/40	9,940,000.00 (a)	1,569,250.00	11,509,250.00
06/30/41	10,455,000.00 (a)	1,072,250.00	11,527,250.00
06/30/42	10,990,000.00 (a)	549,500.00	11,539,500.00
Total	<u>\$ 75,155,000.00</u>	<u>\$ 60,575,050.00</u>	<u>\$ 135,730,050.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2029

Paying Agent Information for Series 2019 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2019A
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>
06/30/21	\$ 290,000.00	\$ 701,900.00	\$ 991,900.00
06/30/22	300,000.00	693,200.00	993,200.00
06/30/23	315,000.00	684,200.00	999,200.00
06/30/24	330,000.00	674,750.00	1,004,750.00
06/30/25	340,000.00	661,550.00	1,001,550.00
06/30/26	350,000.00	647,950.00	997,950.00
06/30/27	370,000.00	630,450.00	1,000,450.00
06/30/28	395,000.00	611,950.00	1,006,950.00
06/30/29	410,000.00	592,200.00	1,002,200.00
06/30/30	430,000.00 (a)	571,700.00	1,001,700.00
06/30/31	460,000.00 (a)	550,200.00	1,010,200.00
06/30/32	475,000.00 (a)	527,200.00	1,002,200.00
06/30/33	1,180,000.00 (a)	503,450.00	1,683,450.00
06/30/34	1,215,000.00 (a)	468,050.00	1,683,050.00
06/30/35	1,260,000.00 (a)	431,600.00	1,691,600.00
06/30/36	1,300,000.00 (a)	387,500.00	1,687,500.00
06/30/37	1,340,000.00 (a)	342,000.00	1,682,000.00
06/30/38	1,390,000.00 (a)	301,800.00	1,691,800.00
06/30/39	1,450,000.00 (a)	246,200.00	1,696,200.00
06/30/40	1,505,000.00 (a)	188,200.00	1,693,200.00
06/30/41	1,570,000.00 (a)	128,000.00	1,698,000.00
06/30/42	1,630,000.00 (a)	65,200.00	1,695,200.00
Total	<u>\$ 18,305,000.00</u>	<u>\$ 10,609,250.00</u>	<u>\$ 28,914,250.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2029

Paying Agent Information for Series 2019A Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968



Section 3 – Outstanding Unlimited Tax Debt Service by Series – Semi-Annual



Pearland Independent School District
Unlimited Tax Schoolhouse Bonds, Series 2001B
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/20		\$ 492,187.50	\$ 492,187.50	
02/15/21		492,187.50	492,187.50	\$ 984,375.00
08/15/21		492,187.50	492,187.50	
02/15/22		492,187.50	492,187.50	984,375.00
08/15/22		492,187.50	492,187.50	
02/15/23	\$ 7,500,000.00 (a)	492,187.50	7,992,187.50	8,484,375.00
08/15/23	-	314,062.50	314,062.50	
02/15/24	7,500,000.00 (a)	314,062.50	7,814,062.50	8,128,125.00
08/15/24	-	159,375.00	159,375.00	
02/15/25	<u>7,500,000.00</u> (a)	<u>159,375.00</u>	<u>7,659,375.00</u>	<u>7,818,750.00</u>
Total	<u>\$ 22,500,000.00</u>	<u>\$ 3,900,000.00</u>	<u>\$ 26,400,000.00</u>	<u>\$ 26,400,000.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2021

Paying Agent Information for Series 2001B Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2011
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/20	-	\$ 157,500.00	\$ 157,500.00	
02/15/21	\$ 855,000.00	157,500.00	1,012,500.00	\$ 1,170,000.00
08/15/21	-	140,400.00	140,400.00	
02/15/22	890,000.00 (a)	140,400.00	1,030,400.00	1,170,800.00
08/15/22	-	122,600.00	122,600.00	
02/15/23	925,000.00 (a)	122,600.00	1,047,600.00	1,170,200.00
08/15/23	-	104,100.00	104,100.00	
02/15/24	770,000.00 (a)	104,100.00	874,100.00	978,200.00
08/15/24	-	88,700.00	88,700.00	
02/15/25	995,000.00 (a)	88,700.00	1,083,700.00	1,172,400.00
08/15/25	-	68,800.00	68,800.00	
02/15/26	2,580,000.00 (a)	68,800.00	2,648,800.00	2,717,600.00
08/15/26	-	17,200.00	17,200.00	
02/15/27	860,000.00 (a)	17,200.00	877,200.00	894,400.00
Total	<u>\$ 7,875,000.00</u>	<u>\$ 1,398,600.00</u>	<u>\$ 9,273,600.00</u>	<u>\$ 9,273,600.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2021

Paying Agent Information for Series 2011 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2012
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/20	-	\$ 1,268,371.88	\$ 1,268,371.88	
02/15/21	\$ 5,605,000.00	1,268,371.88	6,873,371.88	\$ 8,141,743.76
08/15/21	-	1,128,246.88	1,128,246.88	
02/15/22	5,895,000.00 (a)	1,128,246.88	7,023,246.88	8,151,493.76
08/15/22	-	980,871.88	980,871.88	
02/15/23	805,000.00 (a)	980,871.88	1,785,871.88	2,766,743.76
08/15/23	-	968,796.88	968,796.88	
02/15/24	945,000.00 (a)	968,796.88	1,913,796.88	2,882,593.76
08/15/24	-	954,621.88	954,621.88	
02/15/25	710,000.00 (a)	954,621.88	1,664,621.88	2,619,243.76
08/15/25	-	940,421.88	940,421.88	
02/15/26	10,155,000.00 (a)	940,421.88	11,095,421.88	12,035,843.76
08/15/26	-	686,546.88	686,546.88	
02/15/27	12,490,000.00 (a)	686,546.88	13,176,546.88	13,863,093.76
08/15/27	-	374,296.88	374,296.88	
02/15/28	14,025,000.00 (a)	374,296.88	14,399,296.88	14,773,593.76
08/15/28	-	23,671.88	23,671.88	
02/15/29	1,515,000.00 (a)	23,671.88	1,538,671.88	1,562,343.76
Total	\$ 52,145,000.00	\$ 14,651,693.84	\$ 66,796,693.84	\$ 66,796,693.84

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2021

Paying Agent Information for Series 2012 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2013A
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/20		\$ 320,625.00	\$ 320,625.00	
02/15/21		320,625.00	320,625.00	\$ 641,250.00
08/15/21		320,625.00	320,625.00	
02/15/22		320,625.00	320,625.00	641,250.00
08/15/22		320,625.00	320,625.00	
02/15/23		320,625.00	320,625.00	641,250.00
08/15/23		320,625.00	320,625.00	
02/15/24		320,625.00	320,625.00	641,250.00
08/15/24		320,625.00	320,625.00	
02/15/25		320,625.00	320,625.00	641,250.00
08/15/25		320,625.00	320,625.00	
02/15/26		320,625.00	320,625.00	641,250.00
08/15/26		320,625.00	320,625.00	
02/15/27		320,625.00	320,625.00	641,250.00
08/15/27		320,625.00	320,625.00	
02/15/28		320,625.00	320,625.00	641,250.00
08/15/28		320,625.00	320,625.00	
02/15/29	\$ 12,825,000.00 (a)	320,625.00	13,145,625.00	13,466,250.00
Total	<u>\$ 12,825,000.00</u>	<u>\$ 5,771,250.00</u>	<u>\$ 18,596,250.00</u>	<u>\$ 18,596,250.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2023

Paying Agent Information for Series 2013A Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Taxable Series 2013B
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/20	-	\$ 362,442.50	\$ 362,442.50	
02/15/21	\$ 2,295,000.00	362,442.50	2,657,442.50	\$ 3,019,885.00
08/15/21	-	339,492.50	339,492.50	
02/15/22	2,385,000.00	339,492.50	2,724,492.50	3,063,985.00
08/15/22	-	279,867.50	279,867.50	
02/15/23	405,000.00	279,867.50	684,867.50	964,735.00
08/15/23	-	273,792.50	273,792.50	
02/15/24	385,000.00 (a)	273,792.50	658,792.50	932,585.00
08/15/24	-	268,017.50	268,017.50	
02/15/25	370,000.00 (a)	268,017.50	638,017.50	906,035.00
08/15/25	-	262,467.50	262,467.50	
02/15/26	4,015,000.00 (a)	262,467.50	4,277,467.50	4,539,935.00
08/15/26	-	203,246.25	203,246.25	
02/15/27	4,155,000.00 (a)	203,246.25	4,358,246.25	4,561,492.50
08/15/27	-	138,843.75	138,843.75	
02/15/28	4,305,000.00 (a)	138,843.75	4,443,843.75	4,582,687.50
08/15/28	-	71,040.00	71,040.00	
02/15/29	4,440,000.00 (a)	71,040.00	4,511,040.00	4,582,080.00
Total	\$ 22,755,000.00	\$ 4,398,420.00	\$ 27,153,420.00	\$ 27,153,420.00

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2023

Paying Agent Information for Series 2013B Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Schoolhouse Bonds, Series 2014
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/20	-	\$ 620,950.00	\$ 620,950.00	
02/15/21	\$ 945,000.00	620,950.00	1,565,950.00	\$ 2,186,900.00
08/15/21	-	602,050.00	602,050.00	
02/15/22	970,000.00	602,050.00	1,572,050.00	2,174,100.00
08/15/22	-	587,500.00	587,500.00	
02/15/23	1,045,000.00	587,500.00	1,632,500.00	2,220,000.00
08/15/23	-	566,600.00	566,600.00	
02/15/24	1,125,000.00	566,600.00	1,691,600.00	2,258,200.00
08/15/24	-	538,475.00	538,475.00	
02/15/25	1,200,000.00 (a)	538,475.00	1,738,475.00	2,276,950.00
08/15/25	-	508,475.00	508,475.00	
02/15/26	1,265,000.00 (a)	508,475.00	1,773,475.00	2,281,950.00
08/15/26	-	476,850.00	476,850.00	
02/15/27	1,310,000.00 (a)	476,850.00	1,786,850.00	2,263,700.00
08/15/27	-	457,200.00	457,200.00	
02/15/28	1,305,000.00 (a)	457,200.00	1,762,200.00	2,219,400.00
08/15/28	-	437,625.00	437,625.00	
02/15/29	1,605,000.00 (a)	437,625.00	2,042,625.00	2,480,250.00
08/15/29	-	397,500.00	397,500.00	
02/15/30	740,000.00 (a)	397,500.00	1,137,500.00	1,535,000.00
08/15/30	-	379,000.00	379,000.00	
02/15/31	775,000.00 (a)	379,000.00	1,154,000.00	1,533,000.00
08/15/31	-	359,625.00	359,625.00	
02/15/32	815,000.00 (a)	359,625.00	1,174,625.00	1,534,250.00
08/15/32	-	339,250.00	339,250.00	
02/15/33	1,660,000.00 (a)	339,250.00	1,999,250.00	2,338,500.00
08/15/33	-	297,750.00	297,750.00	
02/15/34	1,745,000.00 (a)	297,750.00	2,042,750.00	2,340,500.00
08/15/34	-	254,125.00	254,125.00	
02/15/35	1,835,000.00 (a)	254,125.00	2,089,125.00	2,343,250.00
08/15/35	-	208,250.00	208,250.00	
02/15/36	1,930,000.00 (a)	208,250.00	2,138,250.00	2,346,500.00
08/15/36	-	160,000.00	160,000.00	
02/15/37	2,030,000.00 (a)	160,000.00	2,190,000.00	2,350,000.00
08/15/37	-	109,250.00	109,250.00	

Pearland Independent School District
Unlimited Tax Schoolhouse Bonds, Series 2014
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 2,130,000.00 (a)	\$ 109,250.00	\$ 2,239,250.00	\$ 2,348,500.00
08/15/38	-	56,000.00	56,000.00	
02/15/39	2,240,000.00 (a)	56,000.00	2,296,000.00	2,352,000.00
Total	<u>\$ 26,670,000.00</u>	<u>\$ 14,712,950.00</u>	<u>\$ 41,382,950.00</u>	<u>\$ 41,382,950.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2024

Paying Agent Information for Series 2014 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2014
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/20	-	\$ 445,300.00	\$ 445,300.00	
02/15/21	\$ 1,715,000.00	445,300.00	2,160,300.00	\$ 2,605,600.00
08/15/21	-	411,000.00	411,000.00	
02/15/22	1,775,000.00	411,000.00	2,186,000.00	2,597,000.00
08/15/22	-	375,500.00	375,500.00	
02/15/23	4,060,000.00	375,500.00	4,435,500.00	4,811,000.00
08/15/23	-	274,000.00	274,000.00	
02/15/24	4,570,000.00	274,000.00	4,844,000.00	5,118,000.00
08/15/24	-	159,750.00	159,750.00	
02/15/25	5,100,000.00 (a)	159,750.00	5,259,750.00	5,419,500.00
08/15/25	-	32,250.00	32,250.00	
02/15/26	470,000.00 (a)	32,250.00	502,250.00	534,500.00
08/15/26	-	25,200.00	25,200.00	
02/15/27	490,000.00 (a)	25,200.00	515,200.00	540,400.00
08/15/27	-	17,850.00	17,850.00	
02/15/28	525,000.00 (a)	17,850.00	542,850.00	560,700.00
08/15/28	-	9,975.00	9,975.00	
02/15/29	665,000.00 (a)	9,975.00	674,975.00	684,950.00
Total	\$ 19,370,000.00	\$ 3,501,650.00	\$ 22,871,650.00	\$ 22,871,650.00

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2024

Paying Agent Information for Series 2014 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2016
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/20		\$ 1,051,481.25	\$ 1,051,481.25	
02/15/21		1,051,481.25	1,051,481.25	\$ 2,102,962.50
08/15/21		1,051,481.25	1,051,481.25	
02/15/22		1,051,481.25	1,051,481.25	2,102,962.50
08/15/22		1,051,481.25	1,051,481.25	
02/15/23		1,051,481.25	1,051,481.25	2,102,962.50
08/15/23		1,051,481.25	1,051,481.25	
02/15/24		1,051,481.25	1,051,481.25	2,102,962.50
08/15/24		1,051,481.25	1,051,481.25	
02/15/25		1,051,481.25	1,051,481.25	2,102,962.50
08/15/25		1,051,481.25	1,051,481.25	
02/15/26		1,051,481.25	1,051,481.25	2,102,962.50
08/15/26		1,051,481.25	1,051,481.25	
02/15/27		1,051,481.25	1,051,481.25	2,102,962.50
08/15/27		1,051,481.25	1,051,481.25	
02/15/28		1,051,481.25	1,051,481.25	2,102,962.50
08/15/28		1,051,481.25	1,051,481.25	
02/15/29		1,051,481.25	1,051,481.25	2,102,962.50
08/15/29		1,051,481.25	1,051,481.25	
02/15/30	\$ 13,090,000.00 (a)	1,051,481.25	14,141,481.25	15,192,962.50
08/15/30	-	724,231.25	724,231.25	
02/15/31	13,760,000.00 (a)	724,231.25	14,484,231.25	15,208,462.50
08/15/31	-	380,231.25	380,231.25	
02/15/32	14,485,000.00 (a)	380,231.25	14,865,231.25	15,245,462.50
Total	\$ 41,335,000.00	\$ 23,238,550.00	\$ 64,573,550.00	\$ 64,573,550.00

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2026

Paying Agent Information for Series 2016 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax Refunding Bonds, Series 2016A
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/20	-	\$ 555,525.00	\$ 555,525.00	
02/15/21	\$ 2,665,000.00	555,525.00	3,220,525.00	\$ 3,776,050.00
08/15/21	-	488,900.00	488,900.00	
02/15/22	3,145,000.00	488,900.00	3,633,900.00	4,122,800.00
08/15/22	-	410,275.00	410,275.00	
02/15/23	1,520,000.00	410,275.00	1,930,275.00	2,340,550.00
08/15/23	-	372,275.00	372,275.00	
02/15/24	1,710,000.00	372,275.00	2,082,275.00	2,454,550.00
08/15/24	-	338,075.00	338,075.00	
02/15/25	1,895,000.00	338,075.00	2,233,075.00	2,571,150.00
08/15/25	-	300,175.00	300,175.00	
02/15/26	-	300,175.00	300,175.00	600,350.00
08/15/26	-	300,175.00	300,175.00	
02/15/27	-	300,175.00	300,175.00	600,350.00
08/15/27	-	300,175.00	300,175.00	
02/15/28	-	300,175.00	300,175.00	600,350.00
08/15/28	-	300,175.00	300,175.00	
02/15/29	-	300,175.00	300,175.00	600,350.00
08/15/29	-	300,175.00	300,175.00	
02/15/30	5,795,000.00 (a)	300,175.00	6,095,175.00	6,395,350.00
08/15/30	-	213,250.00	213,250.00	
02/15/31	5,970,000.00 (a)	213,250.00	6,183,250.00	6,396,500.00
08/15/31	-	123,700.00	123,700.00	
02/15/32	6,185,000.00 (a)	123,700.00	6,308,700.00	6,432,400.00
Total	\$ 28,885,000.00	\$ 8,005,750.00	\$ 36,890,750.00	\$ 36,890,750.00

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2026

Paying Agent Information for Series 2016A Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2017
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/20	-	\$ 2,481,500.00	\$ 2,481,500.00	
02/15/21	\$ 330,000.00	2,481,500.00	2,811,500.00	\$ 5,293,000.00
08/15/21	-	2,476,550.00	2,476,550.00	
02/15/22	1,680,000.00	2,476,550.00	4,156,550.00	6,633,100.00
08/15/22	-	2,434,550.00	2,434,550.00	
02/15/23	2,165,000.00	2,434,550.00	4,599,550.00	7,034,100.00
08/15/23	-	2,380,425.00	2,380,425.00	
02/15/24	3,155,000.00	2,380,425.00	5,535,425.00	7,915,850.00
08/15/24	-	2,301,550.00	2,301,550.00	
02/15/25	4,200,000.00	2,301,550.00	6,501,550.00	8,803,100.00
08/15/25	-	2,196,550.00	2,196,550.00	
02/15/26	5,385,000.00	2,196,550.00	7,581,550.00	9,778,100.00
08/15/26	-	2,061,925.00	2,061,925.00	
02/15/27	5,665,000.00 (a)	2,061,925.00	7,726,925.00	9,788,850.00
08/15/27	-	1,920,300.00	1,920,300.00	
02/15/28	5,965,000.00 (a)	1,920,300.00	7,885,300.00	9,805,600.00
08/15/28	-	1,771,175.00	1,771,175.00	
02/15/29	6,295,000.00 (a)	1,771,175.00	8,066,175.00	9,837,350.00
08/15/29	-	1,613,800.00	1,613,800.00	
02/15/30	9,000,000.00 (a)	1,613,800.00	10,613,800.00	12,227,600.00
08/15/30	-	1,388,800.00	1,388,800.00	
02/15/31	9,415,000.00 (a)	1,388,800.00	10,803,800.00	12,192,600.00
08/15/31	-	1,200,500.00	1,200,500.00	
02/15/32	9,800,000.00 (a)	1,200,500.00	11,000,500.00	12,201,000.00
08/15/32	-	1,004,500.00	1,004,500.00	
02/15/33	3,480,000.00 (a)	1,004,500.00	4,484,500.00	5,489,000.00
08/15/33	-	934,900.00	934,900.00	
02/15/34	3,625,000.00 (a)	934,900.00	4,559,900.00	5,494,800.00
08/15/34	-	862,400.00	862,400.00	
02/15/35	3,770,000.00 (a)	862,400.00	4,632,400.00	5,494,800.00
08/15/35	-	787,000.00	787,000.00	
02/15/36	3,945,000.00 (a)	787,000.00	4,732,000.00	5,519,000.00
08/15/36	-	688,375.00	688,375.00	
02/15/37	4,145,000.00 (a)	688,375.00	4,833,375.00	5,521,750.00
08/15/37	-	584,750.00	584,750.00	

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2017
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 4,360,000.00 (a)	\$ 584,750.00	\$ 4,944,750.00	\$ 5,529,500.00
08/15/38	-	475,750.00	475,750.00	
02/15/39	4,580,000.00 (a)	475,750.00	5,055,750.00	5,531,500.00
08/15/39	-	361,250.00	361,250.00	
02/15/40	4,580,000.00 (a)	361,250.00	4,941,250.00	5,302,500.00
08/15/40	-	246,750.00	246,750.00	
02/15/41	4,810,000.00 (a)	246,750.00	5,056,750.00	5,303,500.00
08/15/41	-	126,500.00	126,500.00	
02/15/42	5,060,000.00 (a)	126,500.00	5,186,500.00	5,313,000.00
Total	<u>\$ 105,410,000.00</u>	<u>\$ 60,599,600.00</u>	<u>\$ 166,009,600.00</u>	<u>\$ 166,009,600.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.

(a) Bonds are callable February 15, 2026

Paying Agent Information for Series 2017 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2019
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/20		1,632,275.00	1,632,275.00	
02/15/21		1,632,275.00	1,632,275.00	\$ 3,264,550.00
08/15/21		1,632,275.00	1,632,275.00	
02/15/22		1,632,275.00	1,632,275.00	3,264,550.00
08/15/22		1,632,275.00	1,632,275.00	
02/15/23		1,632,275.00	1,632,275.00	3,264,550.00
08/15/23		1,632,275.00	1,632,275.00	
02/15/24		1,632,275.00	1,632,275.00	3,264,550.00
08/15/24		1,632,275.00	1,632,275.00	
02/15/25		1,632,275.00	1,632,275.00	3,264,550.00
08/15/25		1,632,275.00	1,632,275.00	
02/15/26		1,632,275.00	1,632,275.00	3,264,550.00
08/15/26		1,632,275.00	1,632,275.00	
02/15/27		1,632,275.00	1,632,275.00	3,264,550.00
08/15/27		1,632,275.00	1,632,275.00	
02/15/28		1,632,275.00	1,632,275.00	3,264,550.00
08/15/28		1,632,275.00	1,632,275.00	
02/15/29		1,632,275.00	1,632,275.00	3,264,550.00
08/15/29		1,632,275.00	1,632,275.00	
02/15/30		1,632,275.00	1,632,275.00	3,264,550.00
08/15/30		1,632,275.00	1,632,275.00	
02/15/31		1,632,275.00	1,632,275.00	3,264,550.00
08/15/31		1,632,275.00	1,632,275.00	
02/15/32		1,632,275.00	1,632,275.00	3,264,550.00
08/15/32		1,632,275.00	1,632,275.00	
02/15/33	\$ 5,550,000.00 (a)	1,632,275.00	7,182,275.00	8,814,550.00
08/15/33	-	1,549,025.00	1,549,025.00	
02/15/34	5,750,000.00 (a)	1,549,025.00	7,299,025.00	8,848,050.00
08/15/34	-	1,434,025.00	1,434,025.00	
02/15/35	5,985,000.00 (a)	1,434,025.00	7,419,025.00	8,853,050.00
08/15/35	-	1,314,325.00	1,314,325.00	
02/15/36	6,225,000.00 (a)	1,314,325.00	7,539,325.00	8,853,650.00
08/15/36	-	1,189,825.00	1,189,825.00	
02/15/37	6,485,000.00 (a)	1,189,825.00	7,674,825.00	8,864,650.00
08/15/37	-	1,060,125.00	1,060,125.00	

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2019
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 6,750,000.00 (a)	\$ 1,060,125.00	\$ 7,810,125.00	\$ 8,870,250.00
08/15/38	-	925,125.00	925,125.00	
02/15/39	7,025,000.00 (a)	925,125.00	7,950,125.00	8,875,250.00
08/15/39	-	784,625.00	784,625.00	
02/15/40	9,940,000.00 (a)	784,625.00	10,724,625.00	11,509,250.00
08/15/40	-	536,125.00	536,125.00	
02/15/41	10,455,000.00 (a)	536,125.00	10,991,125.00	11,527,250.00
08/15/41	-	274,750.00	274,750.00	
02/15/42	10,990,000.00 (a)	274,750.00	11,264,750.00	11,539,500.00
Total	<u>\$ 75,155,000.00</u>	<u>\$ 60,575,050.00</u>	<u>\$ 135,730,050.00</u>	<u>\$ 135,730,050.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2029

Paying Agent Information for Series 2019 Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

Contact: Tony Hongnoi
Phone: (972) 892-9968

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2019A
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
08/15/20	-	\$ 350,950.00	\$ 350,950.00	
02/15/21	\$ 290,000.00	350,950.00	640,950.00	\$ 991,900.00
08/15/21	-	346,600.00	346,600.00	
02/15/22	300,000.00	346,600.00	646,600.00	993,200.00
08/15/22	-	342,100.00	342,100.00	
02/15/23	315,000.00	342,100.00	657,100.00	999,200.00
08/15/23	-	337,375.00	337,375.00	
02/15/24	330,000.00	337,375.00	667,375.00	1,004,750.00
08/15/24	-	330,775.00	330,775.00	
02/15/25	340,000.00	330,775.00	670,775.00	1,001,550.00
08/15/25	-	323,975.00	323,975.00	
02/15/26	350,000.00	323,975.00	673,975.00	997,950.00
08/15/26	-	315,225.00	315,225.00	
02/15/27	370,000.00	315,225.00	685,225.00	1,000,450.00
08/15/27	-	305,975.00	305,975.00	
02/15/28	395,000.00	305,975.00	700,975.00	1,006,950.00
08/15/28	-	296,100.00	296,100.00	
02/15/29	410,000.00	296,100.00	706,100.00	1,002,200.00
08/15/29	-	285,850.00	285,850.00	
02/15/30	430,000.00 (a)	285,850.00	715,850.00	1,001,700.00
08/15/30	-	275,100.00	275,100.00	
02/15/31	460,000.00 (a)	275,100.00	735,100.00	1,010,200.00
08/15/31	-	263,600.00	263,600.00	
02/15/32	475,000.00 (a)	263,600.00	738,600.00	1,002,200.00
08/15/32	-	251,725.00	251,725.00	
02/15/33	1,180,000.00 (a)	251,725.00	1,431,725.00	1,683,450.00
08/15/33	-	234,025.00	234,025.00	
02/15/34	1,215,000.00 (a)	234,025.00	1,449,025.00	1,683,050.00
08/15/34	-	215,800.00	215,800.00	
02/15/35	1,260,000.00 (a)	215,800.00	1,475,800.00	1,691,600.00
08/15/35	-	193,750.00	193,750.00	
02/15/36	1,300,000.00 (a)	193,750.00	1,493,750.00	1,687,500.00
08/15/36	-	171,000.00	171,000.00	
02/15/37	1,340,000.00 (a)	171,000.00	1,511,000.00	1,682,000.00
08/15/37	-	150,900.00	150,900.00	

Pearland Independent School District
Unlimited Tax School Building Bonds, Series 2019A
As of June 30, 2020

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/38	\$ 1,390,000.00 (a)	\$ 150,900.00	\$ 1,540,900.00	\$ 1,691,800.00
08/15/38	-	123,100.00	123,100.00	
02/15/39	1,450,000.00 (a)	123,100.00	1,573,100.00	1,696,200.00
08/15/39	-	94,100.00	94,100.00	
02/15/40	1,505,000.00 (a)	94,100.00	1,599,100.00	1,693,200.00
08/15/40	-	64,000.00	64,000.00	
02/15/41	1,570,000.00 (a)	64,000.00	1,634,000.00	1,698,000.00
08/15/41	-	32,600.00	32,600.00	
02/15/42	1,630,000.00 (a)	32,600.00	1,662,600.00	1,695,200.00
Total	<u>\$ 18,305,000.00</u>	<u>\$ 10,609,250.00</u>	<u>\$ 28,914,250.00</u>	<u>\$ 28,914,250.00</u>

Note: Debt service payments reflect payments from July 1 through June 30.
(a) Bonds are callable February 15, 2029

Paying Agent Information for Series 2019A Bonds:

Firm Name: BOKF, NA dba Bank of Texas
5956 Sherry Lane, Suite 1201
Dallas, Texas 75225

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